

**PRESS RELEASE**

**June 19<sup>th</sup> 2014**

**REGULATED INFORMATION**

## **OFFER FOR IMBAKIN**

On May 12<sup>th</sup>, **TEXAF** has announced that a third party had expressed an interest in acquiring **IMBAKIN sàrl (in liquidation)**, a subsidiary of **TEXAF**, for 19.5 million EUR.

However, parties have not been able to come to an agreement on the conditions.

We remind that, further to the partial of split of **TEXAF** approved by the General Meeting of May 13<sup>th</sup>, **IMBAKIN sàrl (in liquidation)** has been transferred to **IMBAKIN HOLDING SA** (see the “Split Proposal” and various press releases on the [www.texaf.be](http://www.texaf.be) site).

As another reminder, the effects of that split have been suspended by a court ruling following a unilateral application by Cobepa. **TEXAF** has opposed that ruling; the case has been heard by the Court on June 12<sup>th</sup> and is now in deliberation.

*TEXAF, established in 1925, is the only Euronext-listed industrial, real estate and agricultural investment company with all of its activities and subsidiaries to date based in the Democratic Republic of Congo.  
The listing of Congolese activities on the stock exchange and the resulting obligations in terms of good governance and transparency constitute a major asset of the group in the promotion of the formal sector in the DRC.*

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